

PROGRAM

D'var Torah.....	Adam Pelberg, BBYO & Isaac M. Wise Temple Teen Leader
President's Report.....	Beth Guttman, President
Keynote Introduction.....	Brian Jaffee, Executive Director
Keynote Address.....	Barry Finestone, President & CEO of the Jim Joseph Foundation
Election of Officers.....	Michael R. Oestreicher, Immediate Past President
Inaugural Remarks.....	Bret Caller, President-Elect

Adjournment

*You are cordially invited to attend a Dessert Reception
in the Amberley Room foyer. Dietary laws observed.*

JEWISH FOUNDATION OF CINCINNATI BOARD OF TRUSTEES AND STAFF

Beth Guttman, President
Bret Caller, President-Elect
J. David Rosenberg, Vice President of Investment & Finance
Leslie Newman, Treasurer
Robert Brant, Secretary
Michael R. Oestreicher, Immediate Past President
Arna Poupko Fisher, Trustee
Ed Frankel, Trustee
Gloria R. Lipson, Trustee
Guy Peri, Trustee
John Stein, Trustee
Brian Jaffee, Executive Director
Eric Dauer, Director of Operations
Beth McKinney, Director of Finance
Mike Boberg, Senior Grants Officer
Lauren J. Seal, Executive Assistant

CHARITABLE PURPOSE DISBURSEMENTS MADE DURING THE FISCAL YEAR ENDED JUNE 30, 2017

GRANTS	TOTAL	\$17,191,576
Camp Livingston: Development Director and Scholarships		158,341
Cedar Village: Strategic Planning		90,656
Chai Tots Early Childhood Center: Scholarships & Capital, Operating, & Marketing Support		151,767
Cincinnati Ballet Company: "Bold Moves" Production		75,000
Cincinnati Children's: Israel Fellows Community Engagement Program		16,525
Cincinnati Community Kollel: Capacity Building		150,000
Cincinnati Hebrew Day School: Capacity Building, Matching and Operating Support		1,684,275
Cincinnati Hillel & Hillel at Miami University: Careers Cincinnati		47,500
Cincinnati Hillel: Campus Superstar 2017		40,000
Cincinnati Symphony Orchestra: 2017 European Tour		25,000
Cincinnati USA Regional Chamber: REDI - Cincinnati/Israel Economic Development Partnership		71,174
Hebrew Union College - Jewish Institute of Religion: Jewish Foundation Rabbinic Fellows Program and Office of Recruitment/Community Engagement		1,605,294
Hebrew Union College - Jewish Institute of Religion: Movement of the Klutznick Collection to the Skirball Museum		100,000
Hillel at Miami University: Director of Jewish Student Life		55,000
Holocaust and Humanities Center: Education Component of the Holocaust Memorial in Columbus		20,140
Holocaust and Humanities Center: <i>Rescue in the Philippines</i> Interview Editing		15,000
Holocaust and Humanities Center: Capital Campaign		1,400,000
Jewish Family Services: Barbash Family Vital Support Center Operating		292,500
Jewish Family Services: Senior Services Project Manager and AgeWell Cincinnati Launch		227,621
Jewish Federation of Cincinnati: 2016 and 2017 Annual Campaign Matching Contributions		1,400,000
Jewish Federation of Cincinnati: Cincy Journeys - Israel Travel and Overnight Jewish Camping		1,179,403
Jewish Federation of Cincinnati: SAFE Cincinnati Community Security Initiative		62,000
Jewish Federation of Cincinnati: "Strengthening Individual Giving" Fundraising Capacity Building Initiative		323,166
Jewish Federation of Cincinnati: Shared Business Services		954,350
Jewish Federation of Cincinnati: Talent Management Plan Development		49,500
Jewish Federation of Cincinnati: Community Buildings & Maintenance Oversight		36,250
Jewish Hospital/Mercy Health Foundation: Jewish Hospital Modernization and Graduate Medical Education		1,902,682
JVS Career Services: Jobs and Careers Initiative		305,890
Mayerson JCC: 2016/2017 Programming and Transportation Pilot Program		361,138
Mayerson JCC: Cincinnati Jewish Teen Collective		862,791
Moishe House: Start Up Operating Support for Cincinnati House		25,000
Music Hall Revitalization Company: Music Hall Revitalization		20,000
Rockwern Academy: Tuition Grants, Matching and Operations Support		2,277,889
Rockwern Academy: Security Patrol		25,025
Congregations: Educational Programming		267,600
Congregations: Congregational Excellence, Engagement and Sustainability		780,415
Union of Reform Judaism: Regional Coordinator, NFTY & Youth Congregational Outreach		37,180
United Way of Cincinnati: Child Poverty Collaborative		50,000
Xavier University: Public Policy Student Leadership Trip to Israel		45,504
PROGRAMMING	TOTAL	236,753
Jewish Teen Education and Engagement		9,156
Senior Services Working Group		2,851
Congregational Outreach		79,184
Jewish Community Building Assessment, Maintenance & Insurance		94,062
Event Sponsorships		51,500
GRAND TOTAL		\$17,428,329

* Projects, including Community Security and Shared Business Services (SBS), are currently being partially funded through the Foundation's Philanthropic Fund at the Jewish Federation and such funding is not included in the list above. During the fiscal year ended June 30, 2017, \$1,236,270 was disbursed from the Philanthropic Fund for these projects.



**Jewish Foundation
of Cincinnati**
INVESTING IN OUR COMMUNITY

2017 Annual Meeting

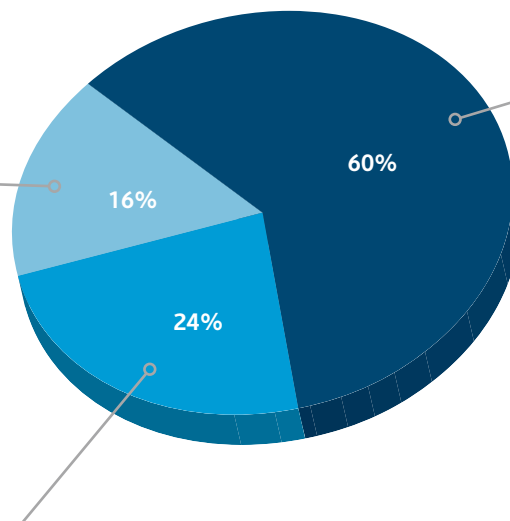
Thursday, November 2, 2017
7:00 pm

Mayerson JCC on
The Jewish Foundation
of Cincinnati Campus

NEW GRANTS AND PROGRAMMING APPROVED IN 2016–2017* APPROXIMATE TOTAL \$15.2 MILLION

Enhance Well-Being, \$2,502,939

- Jewish Federation, 2018 Annual Campaign (amount TBD**), \$1,500,000
- JVS Career Services, Capacity Building, \$675,439
- Cedar Village, Strategic Planning (up to), \$225,000
- Cincinnati Hillel - Careers Cincinnati Extension, \$52,500
- Jewish Federation, SAFE Cincinnati, \$50,000



Increase Jewish Engagement, \$3,579,534

- Holocaust & Humanity Center Honoring History Ensuring the Future Campaign, \$1,800,000
- Mayerson JCC, 2017 Programming & Engagement, \$454,000
- Congregational Phase 2 Grants, \$363,500
- Cincy Journeys Overnight Jewish Camping Grants***, \$300,000
- Programming, Buildings Maintenance, Assessments and Insurance, \$185,252
- Hillel at Miami U - Planning & Capacity Building, \$155,282

Strengthen Jewish Identity, \$9,133,284

- HUC-JIR, Fellows Program & Community Engagement (through June 2022), \$4,000,000
- Rockwern, 2017/18 Scholarships & Operations, \$2,214,000
- CHDS, 2017/18 Scholarships & Operations, \$1,584,284
- Cincy Journeys Israel Travel Grants***, \$800,000
- REDI, 2017/18 Israel Business Attraction Initiative, (up to), \$210,000
- Chai Tots, Scholarships & Operations, \$145,000
- Honeymoon Israel Mission, \$105,000
- Cincinnati Moishe House Initiative, \$75,000

- Xavier University Eastern Europe Jewish Cemetery Reclamation Project, \$105,000
- Mayerson JCC and Jewish Federation of Cincinnati, Israel at 70 Programming, \$70,000
- Community Event Sponsorships, \$51,500
- Camp Livingston, Needs-Based Scholarships, \$40,000
- Cincinnati Hillel Campus Superstar 2018, \$30,000
- CHHE Rescue in the Philippines, \$15,000
- ish, Jewish Arts & Cultural Festival, Sept 2017, \$10,000

* Includes grants and programming approved between November 2016 and October 2017 by The Jewish Foundation of Cincinnati and JHSI, Inc. The Jewish Foundation of Cincinnati is the sole member of JHSI, Inc., the private foundation which holds the proceeds from the sale of the Jewish Hospital. References to the Jewish Foundation contained in these documents refer to both The Jewish Foundation of Cincinnati and JHSI, Inc.

** For the 2018 Annual Campaign, the Foundation has approved a 1:1 match on all qualifying new or increased portions of 2017 gifts that are maintained in 2018, and a 2:1 match on all qualifying new or increased portions of gifts made to the 2018 Campaign. The Foundation also includes incentives based on fundraising performance.

*** This is an ongoing grant program funded by The Jewish Foundation of Cincinnati and administered by the Jewish Federation of Cincinnati. Amounts include the grants, administration, marketing and pre & post programming costs and are estimated based on prior years' actual results.



Jewish Foundation of Cincinnati

INVESTING IN OUR COMMUNITY

BARRY FINESTONE



Prior to the Jim Joseph Foundation, Barry was Executive Director of the Lisa and John Pritzker Family Fund. He moved to the Bay Area in 2010 to become CEO of the JCC of San Francisco, where he oversaw dramatic growth and built it into the second largest JCC in the country. Earlier in his career he served as executive director of the two-campus Isaac M. Wise Temple, transforming its information technology systems and earning the Harris K. and Alice F. Weston Award for Outstanding Leadership.

Barry's first job out of college was at a residential summer camp director in Waupaca, Wisconsin for Young Judea. Barry says he never would have hired himself for that job, but the experience was invaluable in helping him learn how to run and operate an entity. His philosophy in work is to have a vision, start going there, and then hire the best people you can and get out of the road!

A Scottish native with 25 years of experience in the Jewish nonprofit world, Barry holds a degree in Community Education from Jordanhill College in Glasgow, Scotland. He and his wife, Ellen, have three children—Gabrielle, Ethan and Mia.